

Address of Substitute Trustee:

Stephen Ratliff
c/o Holland & Knight LLP
200 Crescent Court, Suite 1600
Dallas, Texas 75201

NOTICE OF SALE BY SUBSTITUTE TRUSTEE

STATE OF TEXAS §
 §
COUNTY OF WALLER §

RECITALS:

1. TBC INVESTMENTS, L.L.C., a Texas limited liability company (“**TBC**”), executed and delivered that certain Deed of Trust, Security Agreement, Financing Statement, Fixture Filing and Assignment of Leases and Rents, dated as of February 10, 2014 (the “**Deed of Trust**”), naming DAVID PARNELL, as “Trustee” thereunder (together with any other successor Trustee previously appointed by unrecorded instrument, or otherwise, collectively, the “**Original Trustee**”), for the benefit of PNC BANK, NATIONAL ASSOCIATION, as agent for itself and the other Lenders (in such capacity, together with its successors and assigns, the “**Agent**”) set forth in the Credit Agreement (hereinafter defined), recorded as Document No. 1400953, in Volume 1402, Page 773, *et seq.*, of the Official Public Records of Waller County, Texas, pertaining to certain land described on **Exhibit A**, attached hereto and made a part hereof (the “**Land**”), together with all fixtures installed on said land, all Improvements, Leases and Rents, all TBC’s right, title, and interest in and to all entitlements, appurtenances, easements, rights and privileges pertaining to said Land and all of said real and personal property, including, without limitation, all minerals, oil, gas and other hydrocarbon substances thereon or thereunder, air rights, water rights and development rights, and any land lying in the streets, roads or avenues adjoining the Land or any part thereof described in the Deed of Trust (collectively, the “**Mortgaged Property**”).

2. In addition, TBC, HAMILTON METALS, INC., a Texas corporation, HAMILTON METALS UK LIMITED, a private limited company, incorporated under the laws of England and Wales,